

RNS Issue of Equity

Exercise of Warrants

EMPYREAN ENERGY PLC

Released 09:55:54 08 April 2022

RNS Number : 7939H
Empyrean Energy PLC
08 April 2022

Empyrean Energy Plc / Index: AIM / Epic: EME / Sector: Oil & Gas

Empyrean Energy plc

Exercise of Warrants

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Empyrean Energy ("**Empyrean**" or the "**Company**"), the oil and gas development company with interests in China, Indonesia and the United States, advises that it has received a notice to exercise warrants (exercise price 9p per Warrant) over a total of 511,111 Ordinary Shares (the "**Warrant Shares**"), for which funds of £45,999.99 have been received by the Company.

Application will be made for the admission of the Warrant Shares to trading on AIM ("**Admission**"). Admission is expected to take place on 14 April 2022. The Warrant Shares will rank pari passu with the existing ordinary shares on issue.

Following Admission, the Company's enlarged issued share capital will comprise 665,331,891 ordinary shares of 0.2p each (the "**Shares**"), each with voting rights. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, securities of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

-ENDS-

For further information please contact the following:

Empyrean Energy plc

Tom Kelly

Tel: +61 6146 5325

Cenkos Securities plc (Nominated Advisor and Broker)

Neil McDonald

Tel: +44 (0) 131 220 9771

Pete Lynch

Tel: +44 (0) 131 220 9772

First Equity Limited (Joint Broker)

Jason Robertson

Tel: +44 (0) 20 7330 1883

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